

Mathematics for linguists

Gerhard Jäger

University of Tübingen

October 21, 2010



Translation English \Rightarrow statement logic

- motivation for translation:
 - ① English as object-language: translation admits modeling of the semantics of English using the means of logic
 - ② English as meta-language: translation helps to make the notion of the valid argument precise

A statement A is an adequate translation of a statement A' if and only if A and A' have the same truth conditions.

Translation

- translation of an English statement A consists of
 - a statement A' of statement logic, and
 - conditions for the valuation V of statement logic
- a good translation of A is
 - as poor in structure as possible, and
 - as similar in structure as possible to A

Translation: negation

Example

- English:
 - (1) Paul is not smart.
- translation:
 - (2) a. $\neg p$
b. p : Paul is smart.
- rule of thumb: *If an English statement that contains “not” (or “n’t”) can be paraphrased without problems by a formulation using “it is not the case that”, then A can be translated into a negated formula.*

Translation: negation

paraphrase test is also useful for other English expressions for negation:

- English:
 - (3) Franz Beckenbauer owns *no* cars.
- paraphrase:
 - (4) *It is not the case that* Franz Beckenbauer owns a car.
- translation:
 - (5) a. $\neg p$
b. p : Franz Beckenbauer owns a car.

Translation: negation

- Further examples:

- (6)
- a. *Nobody* is smarter than John.
 - b. It is not the case that somebody is smarter than John.
 - c. $\neg p/p$: Somebody is smarter than John.
- (7)
- a. Fritz donated *nothing*.
 - b. It is not the case that Fritz donated something.
 - c. $\neg p/p$: Fritz donated something.
- (8)
- a. *Neither* John *nor* Peter are in Tübingen.
 - b. It is not the case that John or Peter is in Tübingen.
 - c. $\neg p/p$: John or Peter is in Tübingen.

Translation: negation

- (9)
- a. John is *unreasonable*.
 - b. It is not the case that John is reasonable.
 - c. $\neg p/p$: John is reasonable.

but:

- (10)
- a. John unloads the truck.
 - b. \neq It is not the case that John loads the truck.
 - c. (correct translation:) p/p : John unloads the truck.

Translation: conjunction

- (11)
- a. John is blond and John is six feet tall.
 - b. $p \wedge q$
 - c. p : John is blond.
 - d. q : John is six feet tall.
- (12)
- a. John is blond and six feet tall.
 - b. (paraphrase:) John is blond and John is six feet tall.
 - c. $p \wedge q$
 - d. p : John is blond.
 - e. q : John is six feet tall.

Translation: conjunction

- (13)
- a. John and Paul are good swimmers.
 - b. John is a good swimmer and Paul is a good swimmer.
 - c. $p \wedge q$
 - d. p : John is a good swimmer. q : Paul is a good swimmer.
- rule of thumb: *If a statement A that contains “and” can be paraphrased by a sentence where “and” connects two clauses, then A can be translated as a conjunction.*

Translation: conjunction

but:

- (14)
- a. John and Gerda are married.
 - b. \neq John is married and Gerda is married.
 - c. (correct translation:) p
 - d. p : John and Gerda are married.

Translation: conjunction

- further ways to express conjunctive statements:

- (15)
- John is *both* stupid *and* lazy.
 - John is stupid and John is lazy.
 - $p \wedge q$
 - p : John is stupid. q : John is lazy.
- (16)
- John is not stupid, *but* he is lazy.
 - John is not stupid and John is lazy.
 - $\neg p \wedge q$
 - p : John is stupid. q : John is lazy.

Translation: conjunction

- (17)
- a. *Even though* Helga is engaged to Paul, she does not love him.
 - b. Helga is engaged to Paul, and Helga does not love Paul.
 - c. $p \wedge \neg q$
 - d. p : Helga is engaged to Paul. q : Helga loves Paul.

Translation: disjunction

- regarding the problem of exclusive vs. inclusive reading of “or”:
see last lecture
- apart from that, disjunction relates to “or” as conjunction to
“and”

- (18)
- a. John is blond or John is six feet tall.
 - b. $p \vee q$
 - c. p : John is blond.
 - d. q : John is six feet tall.

Translation: disjunction

- (19)
- a. John is blond or six feet tall.
 - b. (paraphrase:) John is blond or John is six feet tall.
 - c. $p \vee q$
 - d. p : John is blond.
 - e. q : John is six feet tall.
- (20)
- a. John or Paul is a good swimmer.
 - b. John is a good swimmer or Paul is a good swimmer.
 - c. $p \vee q$
 - d. p : John is a good swimmer. q : Paul is a good swimmer.

Translation: implication

- There is no real counterpart to implication in English.
- Some grammatical constructions can approximately translated by implications.
- rule of thumb: *Suppose A is an English statement which might possibly be translated as an implication $\varphi \rightarrow \psi$. To test the adequacy of this translation, it is important to understand under what conditions A is false. If the translation is correct, then under these very conditions, φ must be true and ψ false.*

Translation: implication

- (21)
- a. *If* John is the father of Paul, *then* John is older than Paul.
 - b. $p \rightarrow q$
 - c. p : John is the father of Paul.
 - d. q : John is older than Paul.
- (22)
- a. John will come to the party *only if* Helga comes.
 - b. $p \rightarrow q$
 - c. p : John will come to the party.
 - d. q : Helga will come to the party.

Translation: implication

- (23)
- a. That x is even is a *necessary condition* that x is divisible by 4.
 - b. $p \rightarrow q$
 - c. p : x is divisible .
 - d. q : x is even.
- (24)
- a. That x is divisible by 4 is a *sufficient condition* that x is even.
 - b. $p \rightarrow q$
 - c. p : x is divisible by 4.
 - d. q : x is even.

Translation: Equivalence

- (25)
- a. John comes to the party if and only if Paul comes.
 - b. $p \leftrightarrow q$
 - c. p : John comes to the party.
 - d. q : Paul comes to the party.
- (26)
- a. John comes to the party just in case Paul comes.
 - b. $p \leftrightarrow q$
 - c. p : John comes to the party.
 - d. q : Paul comes to the party.

Translation: equivalence

- (27)
- a. That the last digit in the decimal representation of x is 0 is a *necessary and sufficient condition* that x is divisible by 10.
 - b. $p \leftrightarrow q$
 - c. p : The last digit in the decimal representation of x is 0.
 - d. q : x is divisible by 10.

Tautologies

Definition (Tautology)

A formula of statement logic φ is a **tautology** of statement logic, formally written as

$$\Rightarrow \varphi$$

if and only if it holds for all valuations V :

$$V(\varphi) = 1$$

Tautologies

- Tautologies are called *logically true*.
- Examples for tautologies:

$$p \vee \neg p, \neg(p \wedge \neg p), p \rightarrow q \rightarrow p, p \rightarrow \neg\neg p, p \rightarrow p \vee q, \dots$$

- Whether or not a formula is logically true can be decided with the help of truth tables. Logically true formulas are true under each valuation function, i.e. in each row.

Tautologies

| | p | q | $q \rightarrow p$ | $p \rightarrow q \rightarrow p$ |
|-------|-----|-----|-------------------|---------------------------------|
| V_1 | 1 | 1 | | |
| V_2 | 1 | 0 | | |
| V_3 | 0 | 1 | | |
| V_4 | 0 | 0 | | |

Tautologies

| | p | q | $q \rightarrow p$ | $p \rightarrow q \rightarrow p$ |
|-------|-----|-----|-------------------|---------------------------------|
| V_1 | 1 | 1 | 1 | |
| V_2 | 1 | 0 | 1 | |
| V_3 | 0 | 1 | 0 | |
| V_4 | 0 | 0 | 1 | |

Tautologies

| | p | q | $q \rightarrow p$ | $p \rightarrow q \rightarrow p$ |
|-------|-----|-----|-------------------|---------------------------------|
| V_1 | 1 | 1 | 1 | 1 |
| V_2 | 1 | 0 | 1 | 1 |
| V_3 | 0 | 1 | 0 | 1 |
| V_4 | 0 | 0 | 1 | 1 |

Contradictions

Definition (Contradiction)

A formula φ is a **contradiction** of statement logic if and only if it holds for all valuation functions V :

$$V(\varphi) = 0$$

- Contradictions are called *logically false*.
- Examples for contradictions:

$$p \wedge \neg p, \neg(p \vee \neg p), (p \rightarrow \neg p) \wedge p, p \leftrightarrow \neg p, \dots$$

- Whether or not a formula is logically false can also be determined by using truth tables. Logically false formulas are false under each valuation function, i.e. in each row.

Contradictions

| | p | $\neg p$ | $p \rightarrow \neg p$ | $(p \rightarrow \neg p) \wedge p$ |
|-------|-----|----------|------------------------|-----------------------------------|
| V_1 | 1 | | | |
| V_2 | 0 | | | |

Contradictions

| | p | $\neg p$ | $p \rightarrow \neg p$ | $(p \rightarrow \neg p) \wedge p$ |
|-------|-----|----------|------------------------|-----------------------------------|
| V_1 | 1 | 0 | | |
| V_2 | 0 | 1 | | |

Contradictions

| | p | $\neg p$ | $p \rightarrow \neg p$ | $(p \rightarrow \neg p) \wedge p$ |
|-------|-----|----------|------------------------|-----------------------------------|
| V_1 | 1 | 0 | 0 | |
| V_2 | 0 | 1 | 1 | |

Contradictions

| | p | $\neg p$ | $p \rightarrow \neg p$ | $(p \rightarrow \neg p) \wedge p$ |
|-------|-----|----------|------------------------|-----------------------------------|
| V_1 | 1 | 0 | 0 | 0 |
| V_2 | 0 | 1 | 1 | 0 |

Tautologies and contradictions

Theorem

If φ is a tautology, then $\neg\varphi$ is a contradiction.

Proof: Suppose the premise is correct and φ is a tautology. Let V be an arbitrary valuation function. By assumption, it holds that

$$V(\varphi) = 1$$

From this it follows that

$$V(\neg\varphi) = 0$$

due to the semantics of negation. Since we did not make any specific assumption about V , it holds for any V that $V(\neg\varphi) = 0$. Hence, by definition, $\neg\varphi$ is a contradiction. ⊥

Tautologies and contradictions

Theorem

If φ is a contradiction, then $\neg\varphi$ is a tautology.

Proof: Suppose the premise is correct and φ is a contradiction. Let V be an arbitrary valuation function. By assumption, it holds that

$$V(\varphi) = 0$$

From this it follows that

$$V(\neg\varphi) = 1$$

due to the semantics of negation. Since we did not make any specific assumption about V , it holds for any V that $V(\neg\varphi) = 1$. Hence, by definition, $\neg\varphi$ is a tautology. ⊢

Logical equivalence

Definition (Logical equivalence)

Two formulas φ and ψ are **logically equivalent**, formally written as

$$\varphi \Leftrightarrow \psi$$

if and only if for all valuation functions V it holds that:

$$V(\varphi) = V(\psi)$$

- Note: “**Logical** equivalence” is a meta-linguistic notion, while “equivalence” in the sense of \leftrightarrow is an operator of the object language.
- Logical equivalence can be decided with the help of truth tables as well.

Logical equivalence

| | p | q | r | $p \wedge q$ | $q \wedge r$ | $p \wedge (q \wedge r)$ | $(p \wedge q) \wedge r$ |
|-------|-----|-----|-----|--------------|--------------|-------------------------|-------------------------|
| V_1 | 1 | 1 | 1 | | | | |
| V_2 | 1 | 1 | 0 | | | | |
| V_3 | 1 | 0 | 1 | | | | |
| V_4 | 1 | 0 | 0 | | | | |
| V_5 | 0 | 1 | 1 | | | | |
| V_6 | 0 | 1 | 0 | | | | |
| V_7 | 0 | 0 | 1 | | | | |
| V_8 | 0 | 0 | 0 | | | | |

Hence:

$$(p \wedge q) \wedge r \Leftrightarrow p \wedge (q \wedge r)$$

Logical equivalence

| | p | q | r | $p \wedge q$ | $q \wedge r$ | $p \wedge (q \wedge r)$ | $(p \wedge q) \wedge r$ |
|-------|-----|-----|-----|--------------|--------------|-------------------------|-------------------------|
| V_1 | 1 | 1 | 1 | 1 | | | |
| V_2 | 1 | 1 | 0 | 1 | | | |
| V_3 | 1 | 0 | 1 | 0 | | | |
| V_4 | 1 | 0 | 0 | 0 | | | |
| V_5 | 0 | 1 | 1 | 0 | | | |
| V_6 | 0 | 1 | 0 | 0 | | | |
| V_7 | 0 | 0 | 1 | 0 | | | |
| V_8 | 0 | 0 | 0 | 0 | | | |

Hence:

$$(p \wedge q) \wedge r \Leftrightarrow p \wedge (q \wedge r)$$

Logical equivalence

| | p | q | r | $p \wedge q$ | $q \wedge r$ | $p \wedge (q \wedge r)$ | $(p \wedge q) \wedge r$ |
|-------|-----|-----|-----|--------------|--------------|-------------------------|-------------------------|
| V_1 | 1 | 1 | 1 | 1 | 1 | | |
| V_2 | 1 | 1 | 0 | 1 | 0 | | |
| V_3 | 1 | 0 | 1 | 0 | 0 | | |
| V_4 | 1 | 0 | 0 | 0 | 0 | | |
| V_5 | 0 | 1 | 1 | 0 | 1 | | |
| V_6 | 0 | 1 | 0 | 0 | 0 | | |
| V_7 | 0 | 0 | 1 | 0 | 0 | | |
| V_8 | 0 | 0 | 0 | 0 | 0 | | |

Hence:

$$(p \wedge q) \wedge r \Leftrightarrow p \wedge (q \wedge r)$$

Logical equivalence

| | p | q | r | $p \wedge q$ | $q \wedge r$ | $p \wedge (q \wedge r)$ | $(p \wedge q) \wedge r$ |
|-------|-----|-----|-----|--------------|--------------|-------------------------|-------------------------|
| V_1 | 1 | 1 | 1 | 1 | 1 | 1 | |
| V_2 | 1 | 1 | 0 | 1 | 0 | 0 | |
| V_3 | 1 | 0 | 1 | 0 | 0 | 0 | |
| V_4 | 1 | 0 | 0 | 0 | 0 | 0 | |
| V_5 | 0 | 1 | 1 | 0 | 1 | 0 | |
| V_6 | 0 | 1 | 0 | 0 | 0 | 0 | |
| V_7 | 0 | 0 | 1 | 0 | 0 | 0 | |
| V_8 | 0 | 0 | 0 | 0 | 0 | 0 | |

Hence:

$$(p \wedge q) \wedge r \Leftrightarrow p \wedge (q \wedge r)$$

Logical equivalence

| | p | q | r | $p \wedge q$ | $q \wedge r$ | $p \wedge (q \wedge r)$ | $(p \wedge q) \wedge r$ |
|-------|-----|-----|-----|--------------|--------------|-------------------------|-------------------------|
| V_1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| V_2 | 1 | 1 | 0 | 1 | 0 | 0 | 0 |
| V_3 | 1 | 0 | 1 | 0 | 0 | 0 | 0 |
| V_4 | 1 | 0 | 0 | 0 | 0 | 0 | 0 |
| V_5 | 0 | 1 | 1 | 0 | 1 | 0 | 0 |
| V_6 | 0 | 1 | 0 | 0 | 0 | 0 | 0 |
| V_7 | 0 | 0 | 1 | 0 | 0 | 0 | 0 |
| V_8 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Hence:

$$(p \wedge q) \wedge r \Leftrightarrow p \wedge (q \wedge r)$$

Logical equivalence

Theorem

φ and ψ are logically equivalent if and only if $\varphi \leftrightarrow \psi$ is a tautology.

Proof:

- *Forward direction:* Suppose $\varphi \leftrightarrow \psi$. Let V be an arbitrary valuation function. By assumption, it holds that $V(\varphi) = V(\psi)$. Hence either $V(\varphi) = V(\psi) = 0$ or $V(\varphi) = V(\psi) = 1$. In either case, it follows from the semantics of the equivalence that $V(\varphi \leftrightarrow \psi) = 1$. ⊢

Logical equivalence

- *Backward direction:* Suppose $\varphi \leftrightarrow \psi$ is a tautology. Let V be an arbitrary valuation function. We have to distinguish two cases:
 - $V(\varphi) = 1$. It follows from the semantics of equivalence that $V(\psi) = 1$.
 - $V(\varphi) = 0$. It follows from the semantics of equivalence that $V(\psi) = 0$.

In both cases it holds that $V(\varphi) = V(\psi)$. Hence φ and ψ are logically equivalent. \dashv